

PERSONAL FINANCIAL STATEMENT

Stern International Bank LLC

Date: _____

Name	Business Phone
Residence Address	Residence Phone
City, State, & Zip Code	

Name of Borrower

ASSETS	(Omit Cents)	LIABILITIES	(Omit Cents)
Cash on hand & in Banks	\$	Accounts Payable	\$
Savings Accounts	\$	Notes Payable to Banks and Others	\$
IRA or Other Retirement Account	\$	(Sec 2)	
Accounts & Notes Receivable	\$	Installment Account (Auto)	\$
Life Insurance-Cash Surrender Value Only (Sec 8)	\$	Mo. Payments	\$
Stocks and Bonds (Describe in Section 3)	\$	Installment Account (Other)	\$
Real Estate (Describe in Section 4)	\$	Mo. Payments	\$
Automobile-Present Value	\$	Loan on Life Insurance	\$
Other Personal Property (Section 5)	\$	Mortgages on Real Estate (Sec 4)	\$
Other Assets (Section 5)	\$	Unpaid Taxes (Sec 6)	\$
Total	\$	Other Liabilities (Sec 7)	\$
		Total Liabilities	\$

Section 1. Source of Income

Salary	\$
Net Investment Income	\$
Real Estate Income	\$
Other Income (Describe below) *	\$

Contingent Liabilities

As Endorser or Co-Maker	\$
Legal Claims & Judgments	\$
Provision for Federal Income Tax	\$
Other Special Debt	\$

Description of Other Income in Section 1.

*Alimony or child support payments need not be disclosed in 'Other Income' unless it is desired to have such payments counted toward total income.

Section 2. Notes Payable to Banks and Others. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

Section 4. Real Estate Owned. (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

Section 5. Other Personal Property and Other Assets. (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency)

Section 6. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

Section 7. Other Liabilities. (Describe in detail.)

Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries)

I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). I understand that these statements are made for the purpose of inducing Stern International Bank LLC to open an account to the applicant name above, in which I am interested. I hereby authorize Stern International Bank LLC to make any other inquiries that it deems necessary.

Signature: _____ Date: _____ TIN Number: _____